

Enterprise Planning Transformation

Code Crusader LLC

Global Technology Manufacturer: Unified Cloud EPM Ecosystem

TRANSFORMATION OVERVIEW

A global technology leader with complex regional product lines faced a critical challenge: disconnected planning cycles and a heavy reliance on brittle spreadsheet models. These silos hindered strategic agility and clouded visibility into long-term R&D and capital investments.

We architected and deployed a multi-domain **Oracle Cloud EPM** solution. This transformation replaced fragmented processes with a driver-based, unified planning engine that aligns Finance, Workforce, and Operations under a single source of truth.

CRITICAL FRICTION POINTS

Legacy constraints addressed:

- Fragmented assumptions across business units
- Limited visibility into high-stakes R&D allocation
- Manual consolidation impacting forecast speed
- Inconsistent metadata and reporting standards

THE SOLUTION ARCHITECTURE

FINANCIAL PLANNING

WORKFORCE & REVENUE

PROJECT & CAPEX

EDMCS GOVERNANCE

NARRATIVE REPORTING

STRATEGIC IMPLEMENTATION

The rollout focused on **Driver-Based Forecasting**. By automating integrations between ERP and source systems, we established multi-scenario modeling capabilities. This allows the organization to perform "what-if" simulations instantly, supporting agile decision-making in a volatile market.

DATA GOVERNANCE

Centralized metadata management via **EDMCS** was established to ensure consistent hierarchies globally. This was paired with Narrative Reporting to automate executive storytelling and board-level insights.

CYCLE TIME REDUCTION

Accelerated forecasting by eliminating manual data reconciliation.

STRATEGIC VISIBILITY

Enhanced transparency for leadership via interactive executive dashboards.

GOVERNANCE INTEGRITY

Standardized hierarchies across all global regions and planning domains.

CLOUD SCALABILITY

A future-ready platform capable of absorbing new acquisitions and product lines.

FUTURE-STATE VISION

Post-implementation, we partnered with executive leadership to define a multi-year maturity roadmap. This includes sophisticated scenario modeling and continuous optimization governance, ensuring the EPM ecosystem evolves alongside the organization's global growth strategy.

"Fragmented planning silos were replaced with a unified ecosystem that strengthens governance, enhances visibility, and supports scalable global expansion."